

## TIAA-CREF ELECTION CHANGE FORM

PLEASE NOTE: Dollar amount needed; form has changed to \$ instead of %

ID #: \_\_\_\_\_ Effective Date of Change: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

### DETERMINING YOUR MAXIMUM CONTRIBUTION

Following are the general maximum limitations if you are increasing your total maximum contribution above the mandatory basic 5%:

General annual maximum limitations effective January 1, 2008 (subject to change annually):

**Under age 50:** up to \$15,500  
**Age 50 and above:** up to \$20,500 (\$15,500 + \$5,000)

### CHANGING YOUR CONTRIBUTION USING MAXIMUM LIMITATIONS

Mandatory Retirement Annuity (RA) employee contribution (mandatory): 5%

#### Additional contributions:

Change my per pay period contribution(s) as indicated below. The maximum contribution dollar amount may be changed at any time and as often as needed.

#### **\$ Additional Retirement Annuity (RA) employee contribution:**

(indicate a dollar amount over and above the mandatory 5% contribution listed above)

FROM \$: \_\_\_\_\_ TO \$: \_\_\_\_\_

(Only those actively participating in the Additional RA are able to make a change)

#### **\$ Group Supplemental Retirement Annuity (GSRA) employee contribution:**

(indicate a dollar amount over and above the mandatory 5% contribution listed above)

(if you are contributing to the GSRA contract for the first time, please contact Human Resources for an additional form)

FROM \$: \_\_\_\_\_ TO \$: \_\_\_\_\_

I authorize UCAR to make the changes as indicated above. I authorize UCAR to deduct TIAA-CREF contributions from my earnings until further notice.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Aug-08